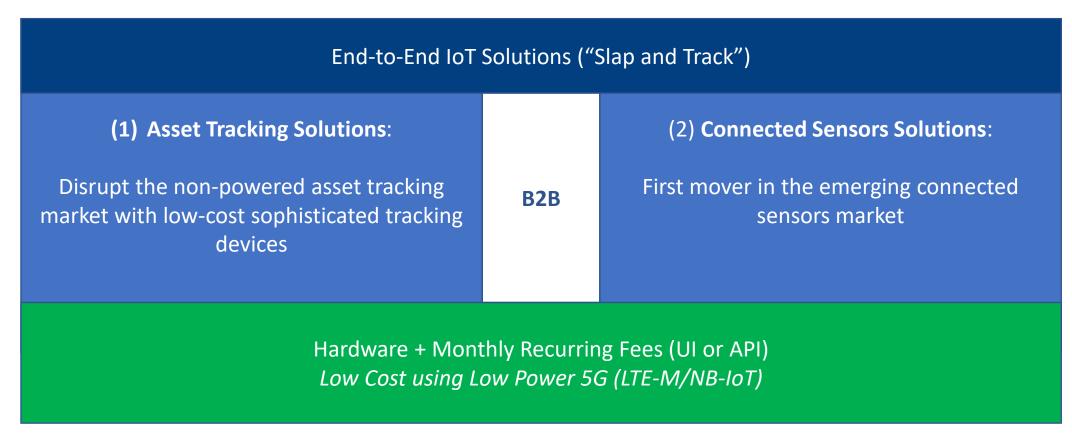
## **AGM**

**August 6, 2020 – 2PM** 



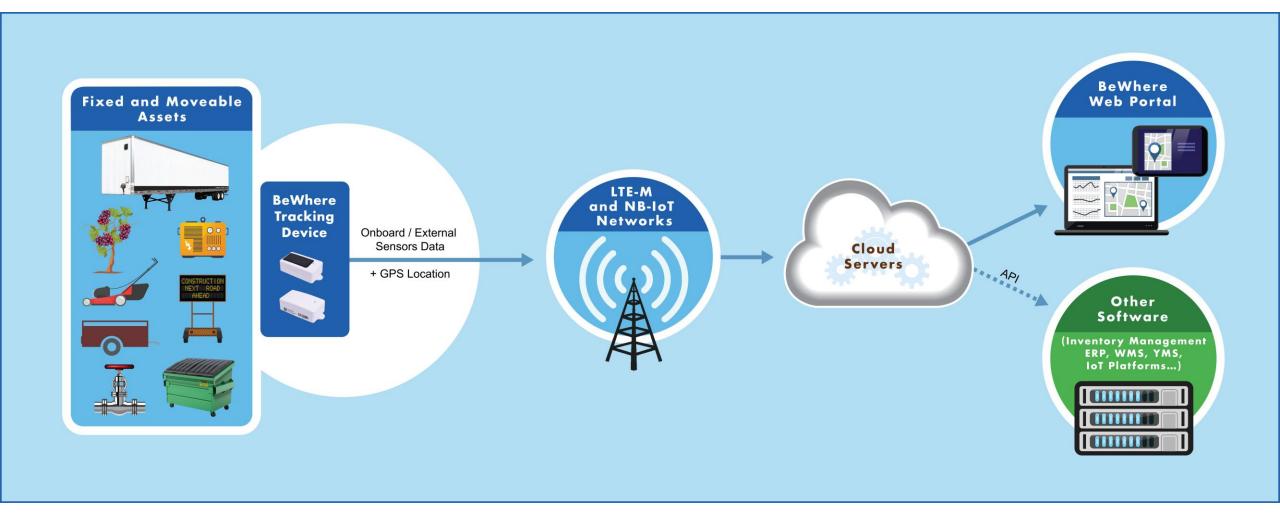
## BeWhere: Our Business Model



"Global asset tracking market will reach \$32.0B by 2024, growing at 14.9% CAGR" "Global IoT sensor market expected to reach \$22.48B by 2023, from \$5.28B in 2018, growing at 33.60% CAGR"

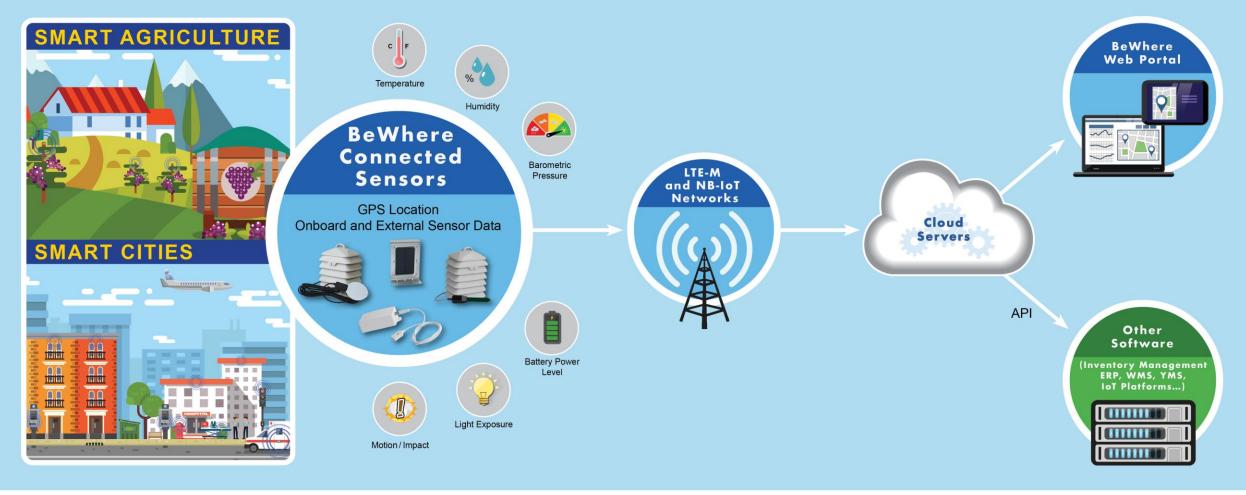


## Solutions Overview: End-to-End Asset Tracking (1)





## Solutions Overview: End-to-End Connected Sensors (2)





## **Use Cases**

**Resellers/Partners:** 

Bell
AT&T
T-Mobile
FleetComplete
Tenna
Geotab
SecureQuip

• •

**End users:** 

Trailers
Transportation
Construction
Logistics
Supply Chain
Governments
(Smart Cities)

• • •



Trailers/Dry vans



Generators



Flatbeds/Chassis



Construction trailers



Yellow iron /Construction equipment



Portable toilets



Industrial garbage containers



Shipping boxes and containers



Railcar



Digital signs



Agritech



Livestock transportation



## Partners' Marketing



Asset Tracking Fun with the AT1

- Mason visits Construction Site

<u>Play</u>

BeWhere Inc.

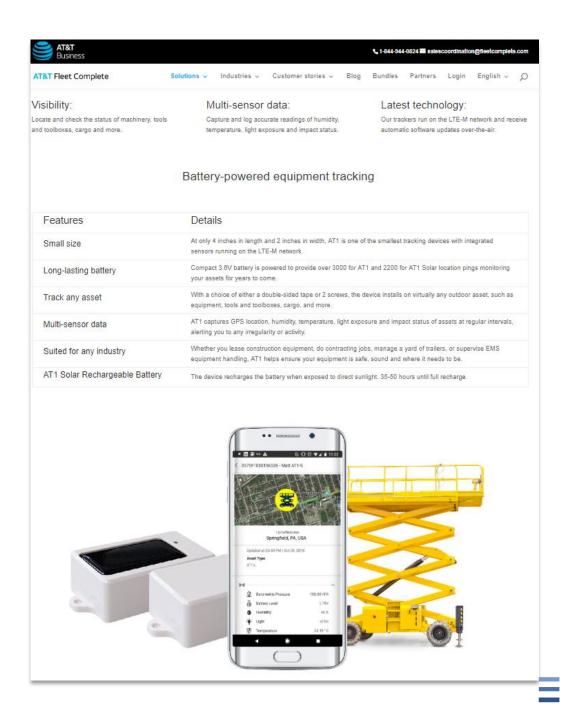


**Providing Project Insight** 

PCL Construction

Play

See All Videos of BeWhere in the Field



## Cap Structure

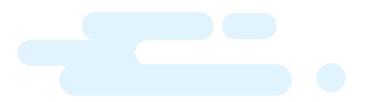


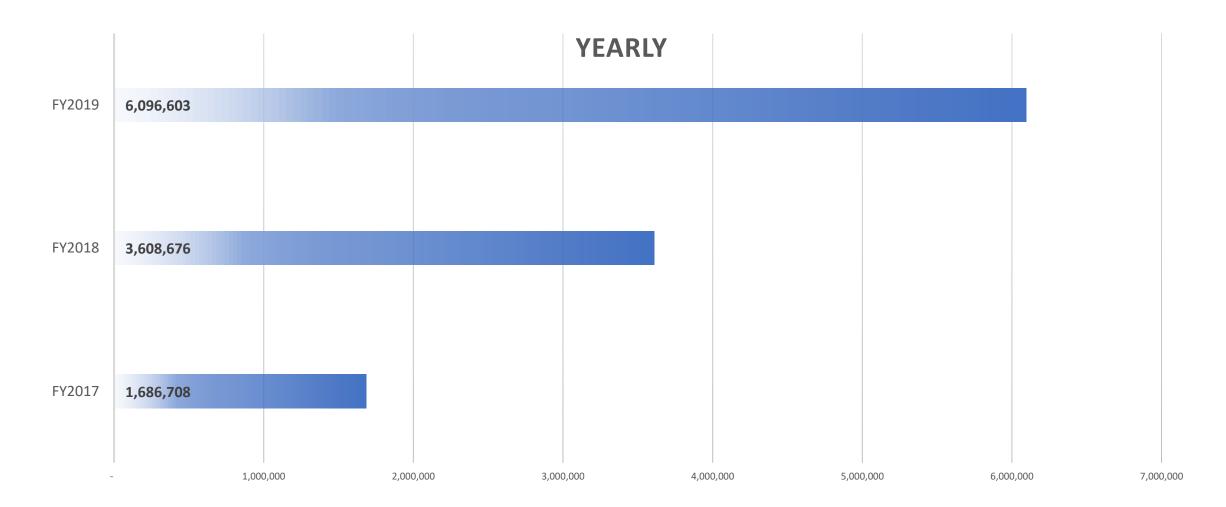
Symbol (TSX.v)	BEW
Price (July 31, 2020)	0.13
Share Issued and Outstanding (M)	87.89
Market Capitalization (M\$)	11.43
Warrants (1) (M)	11.61
Options (M)	2.80
FD Shares Outstanding (M)	102.30
Cash (Q1FY20) (M\$)	2.36
Working Capital (Q1FY20) (M\$)	3.99

(1) Expiry date and exercise price: Feb. 15, 2024, \$0.35 for 10.6M warrants and \$0.19 for 1M warrants



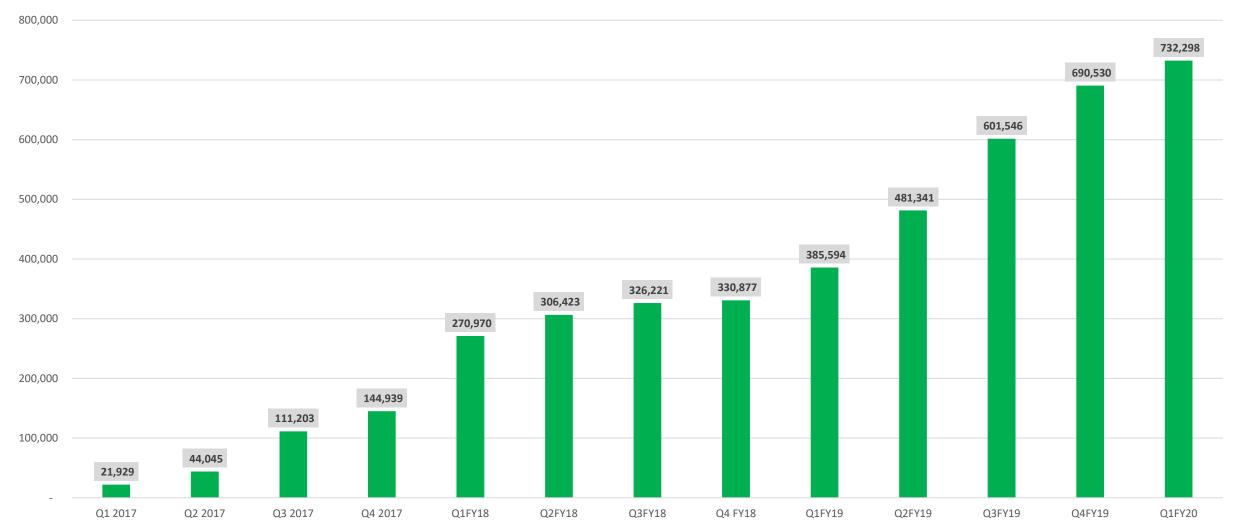
## Revenues Trend







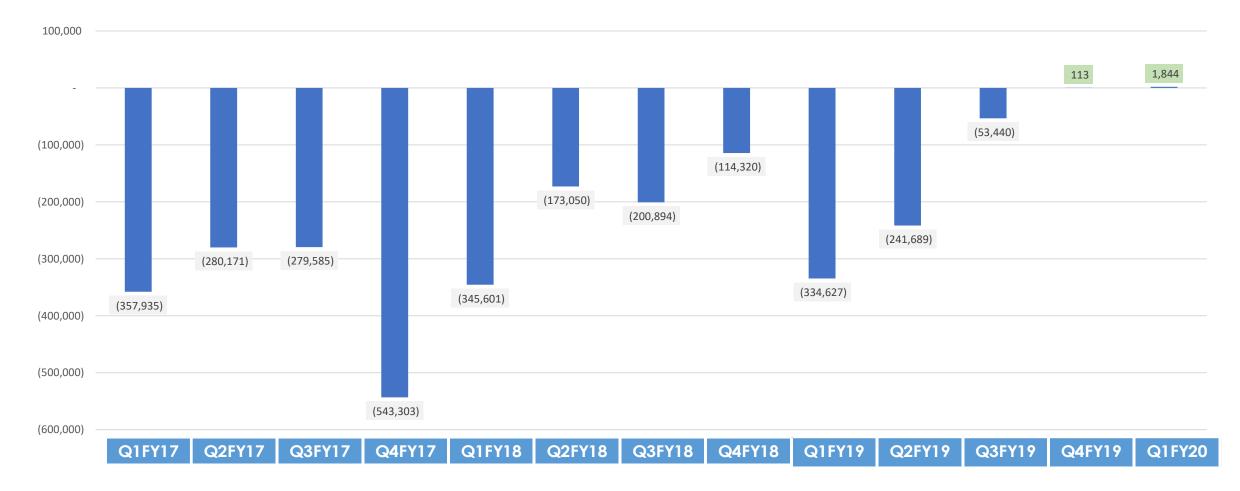
## Recurring Revenue





## Adjusted EBITDA







## **Business Outlook**



www.BeWhere.com