

ANNUAL GENERAL MEETING

May 8th, 2019



BeWhere
Knowing Counts

CONFIDENTIAL
January 2018



WELCOME VIDEOS



Welcome and Chairman's address

Paul Christie, Chairman



Financial update

Owen Moore, CEO

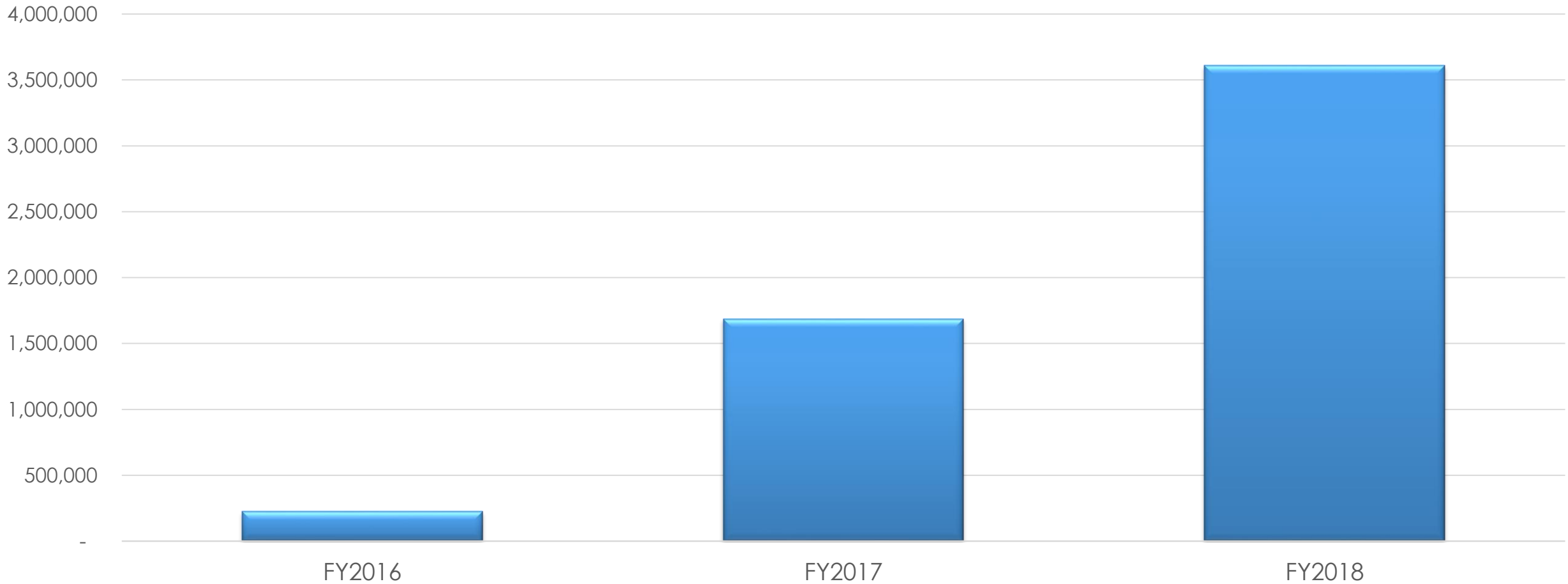
Our journey over the past 4 years

Year End December 31, CAD	2015	2016	2017	2018
	\$	\$	\$	\$
Total revenue	103,648	225,379	1,686,708	3,608,676
Comprehensive (loss) for the year	(72,416)	(2,684,813)	(1,808,394)	(1,407,523)
Total assets	336,352	2,329,660	4,608,325	4,827,438
Total liabilities	417,112	344,625	417,742	1,465,576
Basic loss per common share	(0.02)	(0.07)	(0.03)	(0.02)

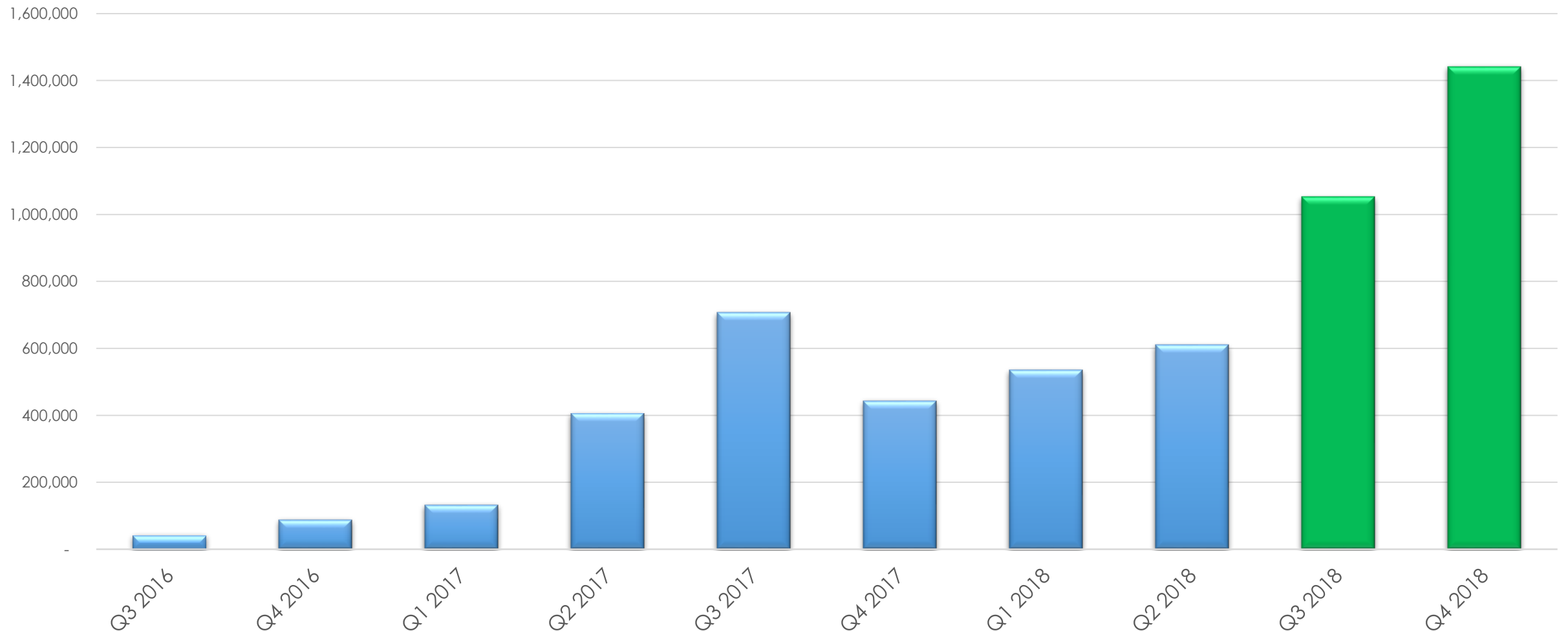
Quarterly results

YE Dec 31, CAD	Q2FY16	Q3FY16	Q4FY16	Q1FY17	Q2FY17	Q3FY17	Q4FY17	Q1FY18	Q2FY18	Q3FY18	Q4FY18
Revenue	92,450	41,538	87,828	132,065	404,816	706,956	442,871	534,614	610,698	1,052,087	1,441,277
Net Income (loss)	(368,569)	(331,205)	(738,326)	(381,535)	(388,393)	(308,381)	(730,085)	(454,589)	(329,114)	(308,850)	(314,970)
Basic loss per share	(0.01)	(0.01)	(0.02)	(0.01)	(0.01)	(0.01)	(0.01)	(0.01)	(0.01)	(0.00)	(0.00)

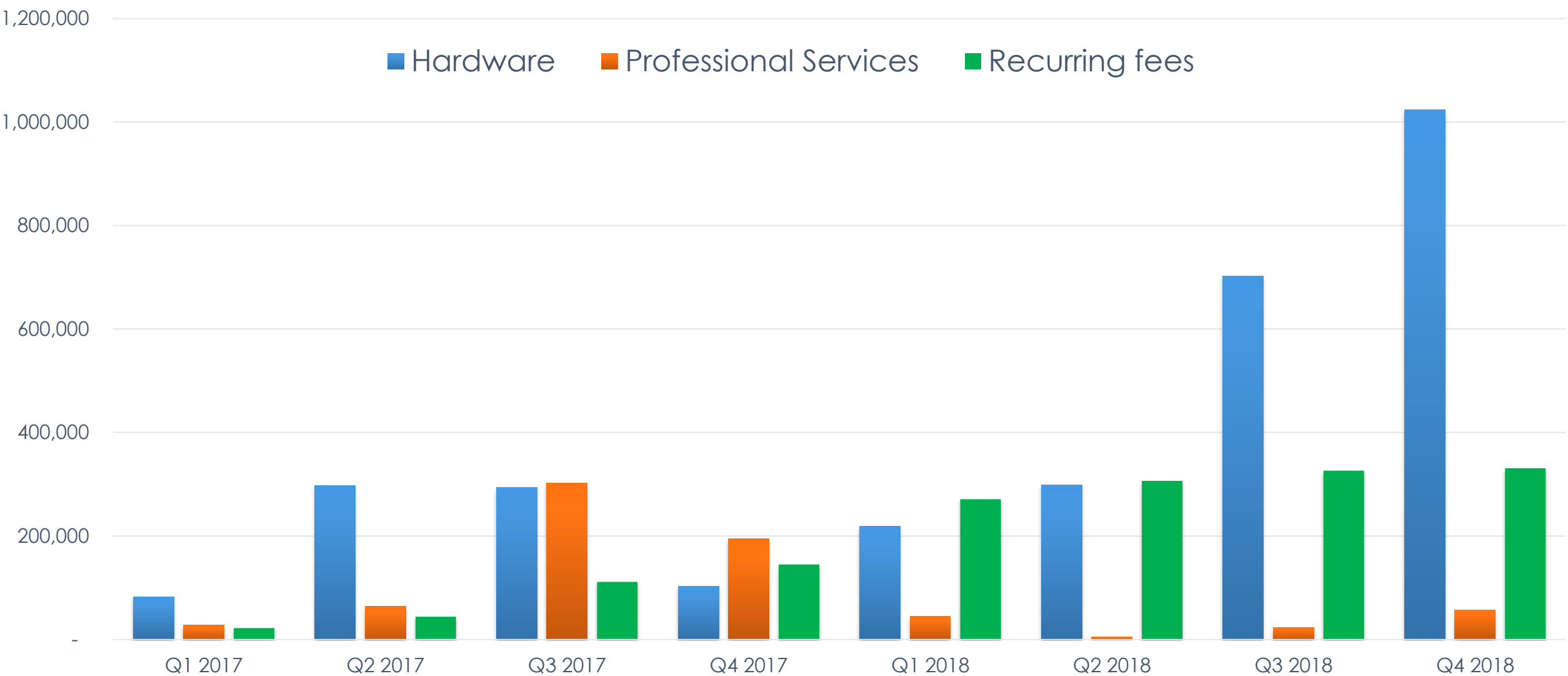
Yearly Revenue

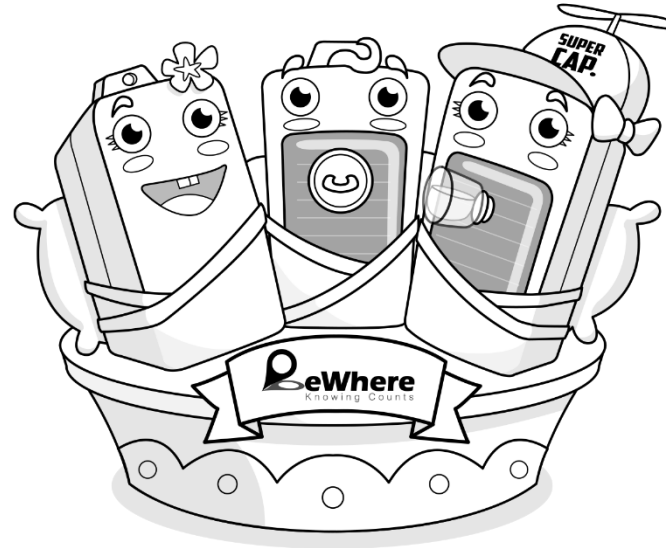


Quarterly Revenue



Revenue by Category





Business update

Owen Moore, CEO

Our Mission

**Disrupt the non-powered* asset tracking market
with low-cost sophisticated tracking devices**

Logistics

Supply Chain

Transportation

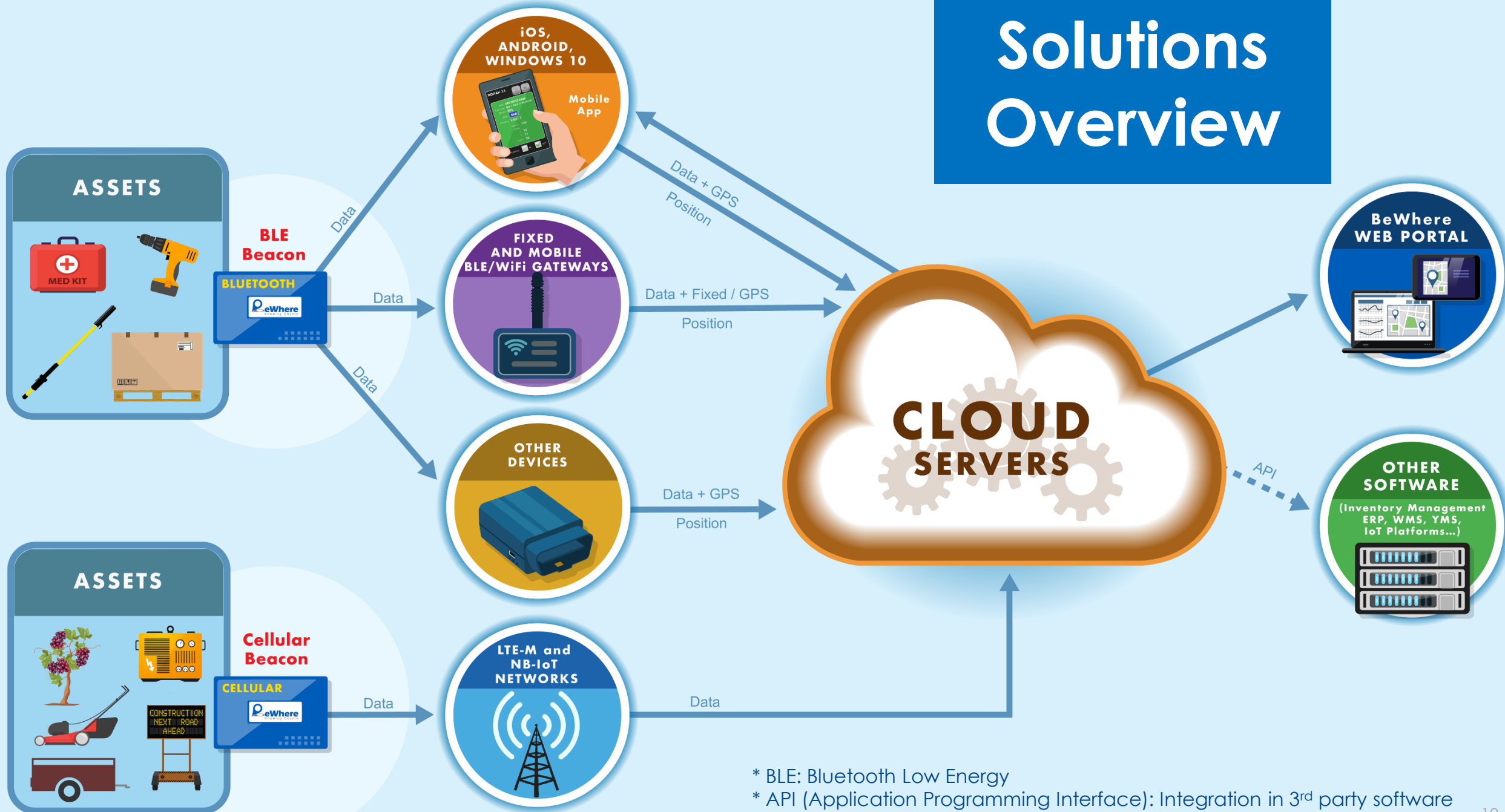
**First mover in the emerging
connected sensors market**

Smart
Agriculture

Smart Cities

**Assets that do not have an onboard engine and/or power supply, like a trailer or a container.*

Solutions Overview



* BLE: Bluetooth Low Energy

* API (Application Programming Interface): Integration in 3rd party software

* BeWhere Web Portal: Complete User Interface

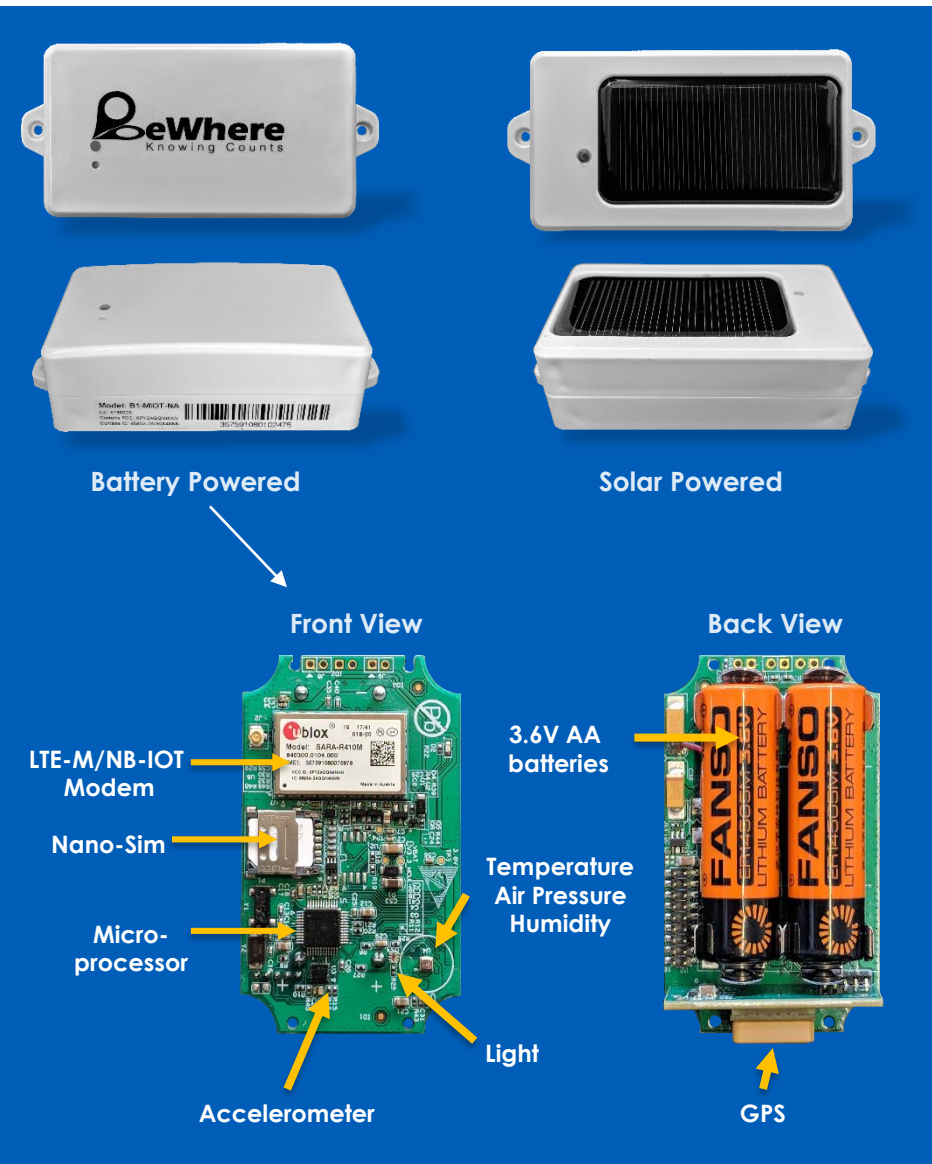
2018 Achievements – Asset Tracking

- *May 7, 2019: BeWhere Holdings Inc. and Trakopolis Partner on Integrated M-IoT Solution*
- *April 16, 2019: BeWhere Holdings Inc. Partners With Fleet Hosters on Integrated M-IoT Solution*
- December 2018: IoT Challenge with Orange in Paris, France
- November 15, 2018: The Freeze Test by FleetComplete video
- November 12, 2018: BeWhere Holdings Inc. and ArionTech Partners to Launch M-IoT in Canada
- November 6, 2018: BeWhere Holdings Inc. Continues Expanding Canadian M-IoT Market with SecureQuip
- October 26, 2018: BeWhere Holdings Inc. and Trak-iT Launch M-IoT Devices and Solutions on Bell's LTE-M Network
- October 2018: Bell launches M-IoT in Canada
- August 27, 2018: AT&T Slap and Track video
- August 21, 2018: BeWhere Holdings Inc. Receives Strong Demand and Interest in New M-IOT Solutions
- June 27, 2018: One of the world's smallest Asset Trackers AT1 survives the pressure test! by FleetComplete videos
- June 6, 2018: BeWhere Holdings Inc. Introduces Its Global M-IoT Product Line
- May 29, 2018: BeWhere Holdings Inc. Receives 20,000 Unit Order to Support Fleet Completes Innovative M-IOT Solutions
- February 14, 2018: BeWhere and NuRAN (Nutaq) Join Forces to Present an IoT Demo at Mobile World Congress 2018
- *December 19, 2017: BeWhere Holdings Inc. Announces PTCRB Certification and the Commercial Launch in North America of the First of its Kind Mobile IoT Devices for Asset Tracking and Environmental Sensing using LTE-M*

2018 Achievements – Connected Sensors

- May 2, 2019: BeWhere Holdings Inc. Presents Intelligent Water on CNBC Interview
- April 2019: Soil conditions monitoring pilot with Toronto city
- February 2019: Innovation city at MWC19: Intelligent Water and Connected Sensors demos
- February 6, 2019: Markham launches new smart city pilot project to improve infrastructure, monitor water flow and flooding
- January 23, 2019: BeWhere Holdings Inc. to Attend Mobile World Congress 2019 and to Speak at the IoT Summit in Barcelona
- 2018 u-blox Annual Report: u-blox's article on BeWhere weather station
- December 2018: Hottest day in Australia on M-IoT – Fleet Complete post on LinkedIn
- February 2018: MWC18 Barcelona – IoT Punching bag demo

Low Cost Sophisticated Solutions



Features

- Off-the-shelf deployment
- Real-time tracking
- GNSS: GPS / QZSS, GLONASS, Galileo enabled
- IP67 Rugged and dust / water-resistant enclosure
- **Temperature**
- **Humidity**
- **Pressure**
- **Light**
- **Accelerometer**
 - **Motion tracking, triggering updates**
- Configurable sensor alerting
- **External sensors in option**

Benefits

- Ultra-low power platform
- Long battery life (8–10 years depending on update rates)
- Low device cost
- Low deployment cost
- No reader needed
- Full coverage (deep indoor and rural areas)
- Support for a massive number of devices



Reporting Reports Report Schedules

Report Type
Asset Temperature

Date Range
23 Jan 2019 To 25 Jan 2019
12:00 AM To 11:59 PM

Asset Type
All

Search Asset

Select All 1 selected

AM - a AT1

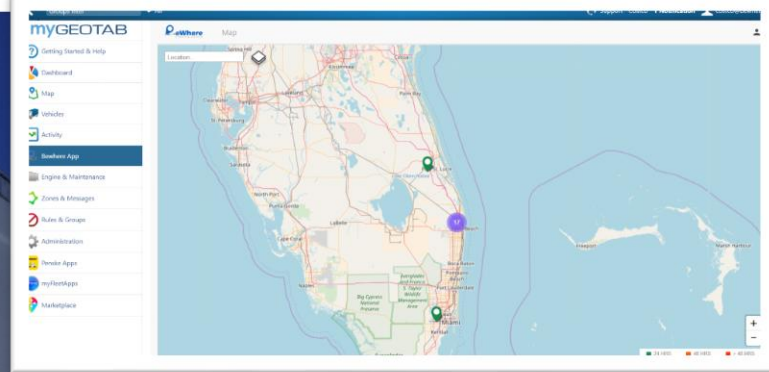
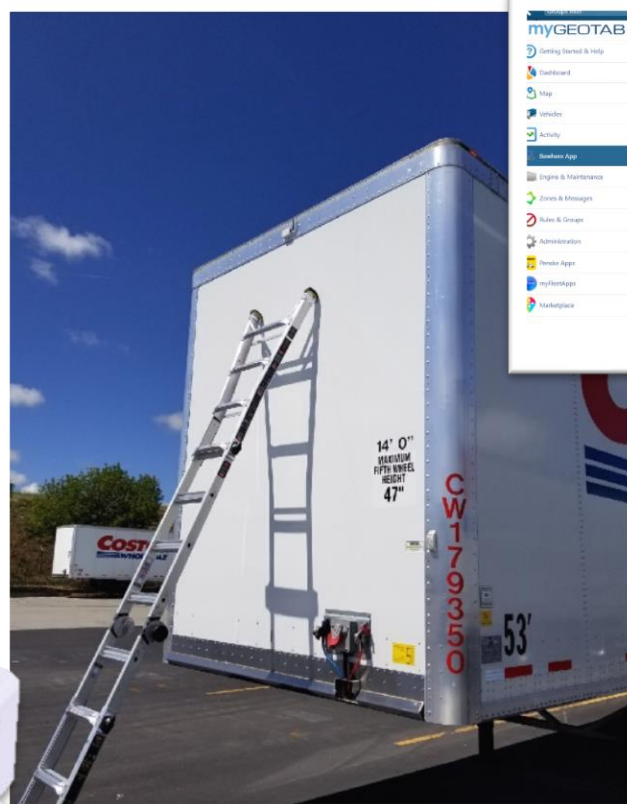
AM - b AT1

AM - c AT1 trailer

Asset Temperature

Asset	Asset Type	Date	Temperature
AM - c AT1 trailer	AT1	23 Jan 2019 10:32:20 AM	32.28 ° C
AM - c AT1 trailer	AT1	23 Jan 2019 4:33:20 PM	57.15 ° C
AM - c AT1 trailer	AT1	23 Jan 2019 10:34:19 PM	33.06 ° C
AM - c AT1 trailer	AT1	24 Jan 2019 4:35:19 AM	32.98 ° C
AM - c AT1 trailer	AT1	24 Jan 2019 10:36:28 AM	37.98 ° C
AM - c AT1 trailer	AT1	24 Jan 2019 4:37:20 PM	65.25 ° C





AM - c AT1 trailer AT1 24-Jan 2019 4:37:20 PM Temperature 65.25 ° C 149.45 ° F





AT&T Marketing Initiatives

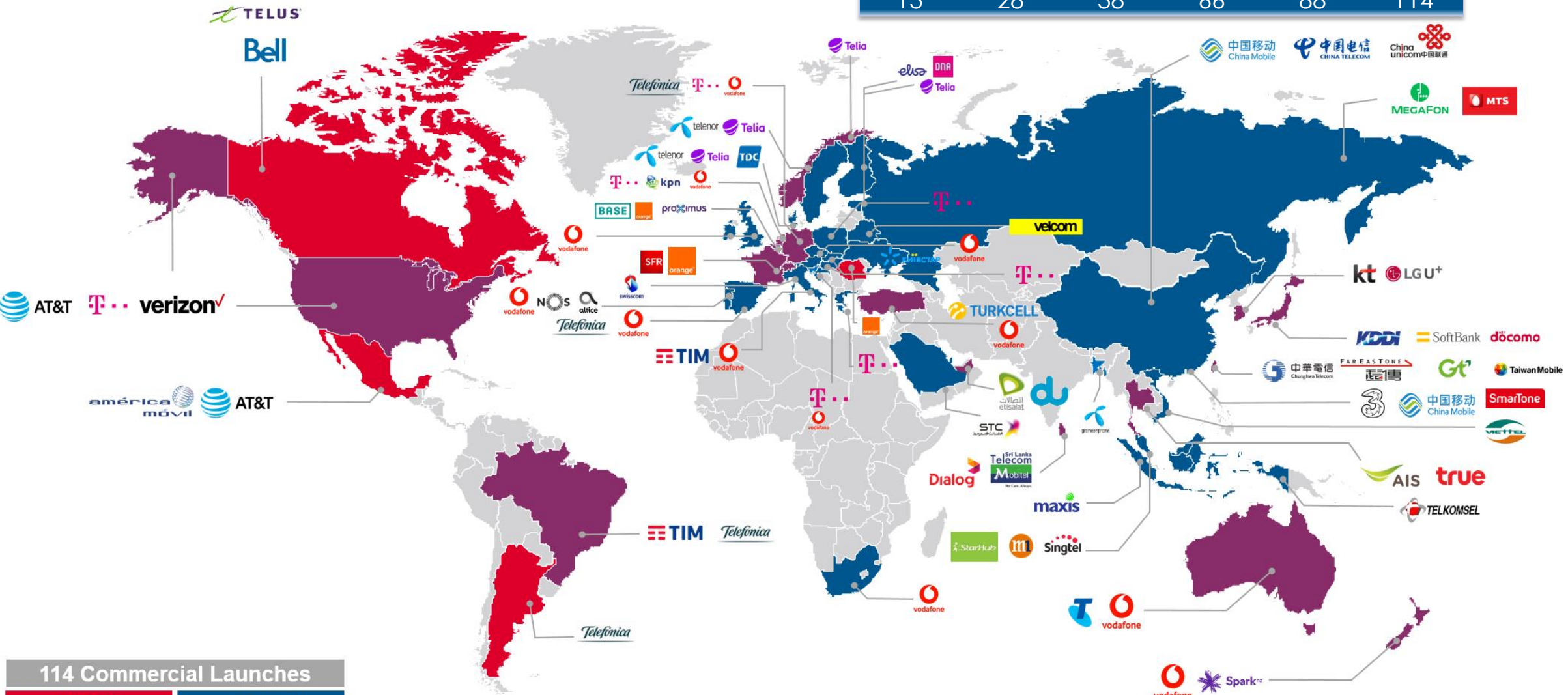
May 2, 2019

- | | | | |
|---|--|--|------|
| 1 |  | Asset Tracking Fun with the AT1 – Macy visits Catering Company
by AT&T Business | 1:22 |
| 2 |  | Asset Tracking Fun with the AT1 – Macy visits Trucking Company
by AT&T Business | 1:14 |
| 3 |  | Asset Tracking Fun with the AT1 – Mason visits Construction Site
by AT&T Business | 1:40 |
| 4 |  | Asset Tracking Fun with the AT1 – Mason visits Landscaping Job
by AT&T Business | 1:27 |

[PLAY ON YOUTUBE](#)

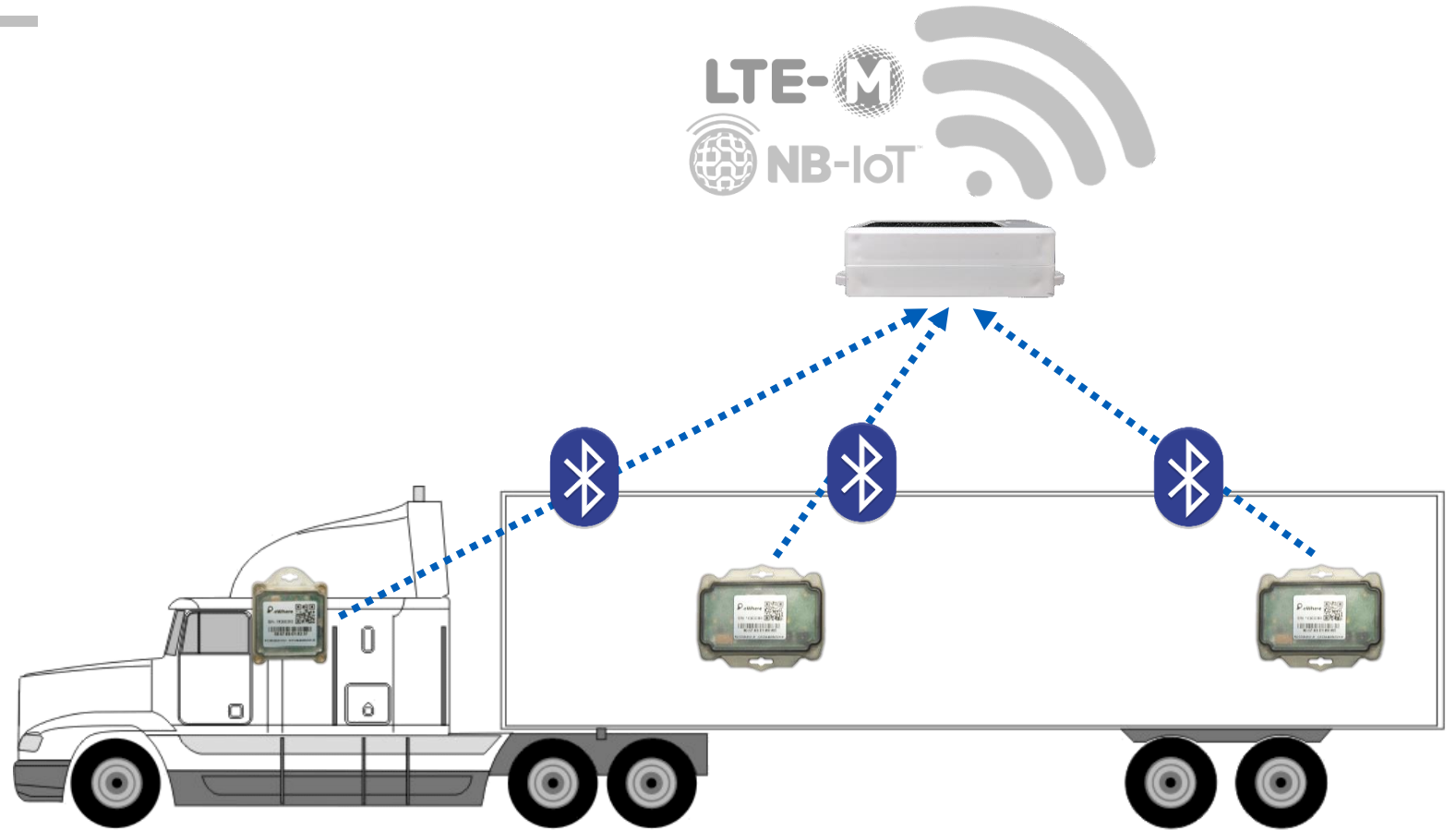
MOBILE IoT GLOBAL COVERAGE

LPWAN deployments (# of networks)					
Aug-17	Dec-17	Feb-18	Aug-18	Jan-19	May-19
13	28	38	66	88	114



114 Commercial Launches	
LTE-M	NB-IoT
Both LTE-M and NB-IoT	

Version 2: BLE/M-IoT



CAUTIONARY NOTE REGARDING FORWARD LOOKING INFORMATION

Forward-looking information typically contains statements including words such as "anticipate", "believe", "expect", "plan", "intend", "estimate", "propose", or similar words suggesting future outcomes or statements regarding an outlook. Forward-looking information in this presentation includes, but is not limited to, expectations regarding future revenues, earnings, capital expenditures, operating and other costs; business strategy and objectives; market trends; acquisition and disposition plans; the sufficiency of cash and working capital for future operations; and the timing and the completion of various development projects.

Forward-looking information is based on a number of assumptions, which may prove to be incorrect. In addition to other assumptions identified in this presentation, assumptions have been made regarding, among other things, the Company's transition to new products and releases; a continuing increase in the number of customer relationships; the length of the sales cycles; the competitive environment; the ability to maintain or accurately forecast revenue from the Company's products or services; the ability of the Company to identify, hire, train, motivate, and retain qualified personnel; the ability of the Company to develop, introduce, and implement new products as well as enhancements or improvements for existing products that respond in a timely fashion to customer/product requirements and rapid technological change; risks associated with operations; the impact of any changes in the laws and regulations in the jurisdictions in which the Company operates; and the effect of new accounting pronouncements or guidance.

Although the Company believes that the expectations reflected in such forward-looking information are reasonable, undue reliance should not be placed on forward-looking information because the Company can give no assurance that such expectations will prove to be correct. The forward-looking information contained herein is based on BeWhere's current expectations, estimates, and projections, and is subject to a number of significant risks and uncertainties that could cause actual results to differ materially from those anticipated. Such risks and uncertainties include, among others; general business and economic conditions; the overall performance of stock markets; actions of competitors and partners; the regulatory environment; the corporate governance environment and regulatory reporting requirements for BeWhere's clients; product capability and acceptance; the Company's ability to generate sufficient cash flow from operations to meet its current and future obligations; and the Company's ability to access external sources of financing, if required.

A more detailed assessment of the risks that could cause actual results to materially differ from current expectations is contained in the Risk Factors section of MD&A for March 31, 2018 and in the Annual Information Form filed by the Company on October 23, 2017. The foregoing list is not exhaustive and other risks are detailed from time to time in other continuous disclosure filings of the Company.

Should one or more of these risks or uncertainties materialize, or should assumptions underlying the forward-looking information prove incorrect, actual results may vary materially from those described herein as anticipated, believed, estimated, or expected. Forward-looking information contained herein is based on estimates and opinions of management at the date the statements are made. Except as required by law, BeWhere does not undertake any obligation to update forward-looking information even if management's estimates or opinions should change. The Company uses future-oriented financial information for budgeting and planning purposes and the information may not be appropriate for other purposes. Future-oriented financial information and financial outlooks, as with forward-looking information generally, are, without limitation, based on the assumptions and subject to the risks set out above.

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<http://bewhere.com/media-and-news/>

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